

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy	): 31/01/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	WORLI	OGATE GLOBAL	LOGISTICS	LTD	
Date Submitted	02/02/20	18			
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 8292	_Descrip	otion:	WORLDGAT	EGLOBAL	
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedin	g month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)		-		-	
Balance at close of the mont	h	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	(State H	K\$10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	800,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 17 June 2016 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Z. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			· ·			
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			•			
	( / /	)	-			
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total E	3. (Ordina	ary shares)	-	
		1001 2	(Preferen	ice shares) other class)	-	<del>-</del> -
			(C	other class)	-	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Stock and a (if lints d)	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina) Preferen) O)	ary shares) ce shares) ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spinotio (Silici ilitari dilitari Silici Spinoti Solici So		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	†	
	-	
	1	
abaras (Nata 4)	1	
shares (Note 1)		· -
2.		
	1	
	1	
	1	
	1	
shares (Note 1)		
3.		
J	1	
	1	
	4	
shares (Note 1)		
		•
Total D. (Ordinary abarea)	1	
Total D. (Ordinary shares)	-	-
(Preference shares)	-	
(Other class)	_	•
(Other diades)		-

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue		Class of shares N/A			
			Class of shares N/2 issuable (Note 1)	1		
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares N/A issuable (Note 1)	A		
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares $N/2$ issuable (Note 1)	A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares N/. issuable (Note 1)	Α		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	27/4	27/4
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	1		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A	Λ		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A	Δ		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(***			N/A	N/A
			Class of shares issuable (Note 1)	N/A	Λ.		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(, <b>) ) ) )</b>			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	W.	
	shares	-	
	(Preference shares	<u></u>	_
	(Other class	-	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1)	-
	(:	2)	-
Total increase / (decrease) in preference shares of	,		-
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	)	-
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued SI	hare

Remarks (if any):
Submitted by: Lam Wing Tai
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.