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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8292)

POLL RESULTS OF ANNUAL GENERAL MEETING

HELD ON 11 MAY 2018

AND

RETIREMENT OF NON-EXECUTIVE DIRECTOR

POLL RESULTS OF THE AGM

Reference is made to the circular (the “**Circular**”) and notice of the annual general meeting (the “**Notice of AGM**”) of WORLDGATE GLOBAL LOGISTICS LTD (the “**Company**”) dated 29 March 2018. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that all the proposed ordinary resolutions (the “**Resolutions**”) as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, there were 800,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules.

None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolutions at the AGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

Boardroom Share Registrars (HK) Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed and acted as the scrutineer for the vote-taking at the AGM.

The poll results in respect of all the Resolutions put to vote at the AGM are set out as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (APPROXIMATE %) <i>(Note)</i>	
		FOR	AGAINST
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors and independent auditors of the Company and its subsidiaries for the year ended 31 December 2017.	551,890,000 (100%)	0 (0%)
2.(a)	(i) To re-elect Ms. Wen Jianping as an executive director of the Company; and	551,890,000 (100%)	0 (0%)
	(ii) To re-elect Mr. Lee Chooi Seng as an executive director of the Company;	551,890,000 (100%)	0 (0%)
2.(b)	To authorize the board of directors of the Company to fix the remuneration of the directors.	551,890,000 (100%)	0 (0%)
3.	To re-appoint BDO Limited as the independent auditors of the Company and to authorise the directors to fix their remuneration.	551,890,000 (100%)	0 (0%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company.*	551,890,000 (100%)	0 (0%)
5.	To grant a general mandate to the directors of the Company to repurchase shares up to 10% of the issued share capital of the Company.*	551,890,000 (100%)	0 (0%)
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional Shares by adding the aggregate number of Shares repurchased by the Company.*	551,890,000 (100%)	0 (0%)

**For the full text of the Resolutions, please refer to the Notice of AGM as contained in the Circular.*

Note: The number of votes and approximate percentage of voting Shares as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions, all of them were duly passed as ordinary resolutions of the Company.

RETIREMENT OF NON-EXECUTIVE DIRECTOR

At the AGM, Dato' Tan Yee Boon (“**Dato' Tan**”) retired and did not offer himself for re-election due to his intention to concentrate on his own business engagement and therefore his retirement as a non-executive Director took effect upon the conclusion of the AGM.

Dato' Tan has confirmed that there is no disagreement with the Board and there are no matters relating to his retirement that need to be brought to the attention of the Shareholders or the Stock Exchange.

The Board would like to take this opportunity to express its gratitude to Dato' Tan for his valuable contributions to the Company during his tenure of office.

By order of the Board
WORLDGATE GLOBAL LOGISTICS LTD
Lee Chooi Seng
Chairman

Hong Kong, 11 May 2018

As at the date of this announcement, the executive Directors are Mr. Lee Chooi Seng, Mr. Chin Seng Leong and Ms. Wen Jianping; and the independent non-executive Directors are Mr. Lee Kwok Tung Louis, Mr. Liew Weng Keat and Mr. Wong Siu Keung Joe.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at [http:// www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the Company’s website at <http://www.worldgate.com.hk>.