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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WORLDGATE GLOBAL LOGISTICS LTD
Date Submitted	04/06/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8292</u> Descrip	otion :	WORLDGATH	EGLOBAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)		-	-
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month		- <u> </u>	
Increase/(decrease))	_		-	
Balance at close of	the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	precedin	g month			
Increase/(decrease)		_			
Balance at close of t	he mont	h _			

Total authorised share capital at the end of the month (State currency):

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	800,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Movement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Canaallad	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 17 June 2016						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			·			
		Tota	A (Ordina	ry sharps)		
		1010	(Proforon)	ce shares)		
				ther class)		
				nei ciassi		
Total funds raised o		hth from exerci	se			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		· .		
2. N/A						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/9999)	(, ,)				
4. N/A						
(/ /)		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares						
Cube evintien price						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
(, , , ,	/				
		Total B	B. (Ordina	ary shares)		
				ce shares)		-
			(U		-	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy))						
<u>2.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
0 11/4						
<u>3.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
	_					
			·			
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
	, <u> </u>		otal C. (Ordina	ary shares)	-	_
			(Preferen	ce shares)	-	_
			(U	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	<u>ner Movements in</u> Type of Issue	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		N/A			
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment	(/	/)		
	Ū	currency	date : (dd/mm/yyyy) EGM approval date:	(/	1)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(30/1111/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(30,1111,19999)				N/A	N/A
			Class of shares issuable (Note 1)		N/A			
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

1)point location Class of shares N/A issuable (Note 1) N/A 5. Scrip dividend At price : State currency (I / /) Issue and allotment (I / /) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (I / I) N/A 7. Redemption of shares N/A Redemption date: (I / I) 7. Redemption of shares Class of shares N/A redeemed (Note 1) N/A 8. Consideration issue At price : State currency (I / /) Issue and allotment (I / I) N/A 8. Consideration At price : State issue Class of shares N/A class of shares (I / I) N/A N/A 8. Consideration At price : State Issue and allotment (I / I) Issue and allotment (I / I) Issue and allotment (I / I) 8. Consideration At price : State Issue and allotment (I / I) Issue and allotment (I / I) 8. Consideration At price : State Issue and allotment (I / I) Issue and allotment (I / I) 8. Consideration At price : Currency Issue and allotment (I / I) Issue and allotment (I / I) 8. Consideration issue At price : Currency Issue and allotment (I / I) Issue and allotment (I / I)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)			Class of shares		N/A			
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: State stat	5.	Scrip dividend		(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares N/A repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption of shares N/A Redemption date : (/ / /) N/A (dd/mm/yyyy) N/A N/A N/A State Class of shares issue N/A issue and allotment (/ / /) issue Class of shares				(/ /)		
a. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A (dd/mm/yyyy) N/A 7. Redemption of shares N/A Redemption of shares N/A Redemption date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Kases N/A Class of shares N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Base EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A			
Image: State series N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares N/A Redemption date : (//) (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A Redemption date : (//) N/A N/A Redemption date : (//) N/A N/A Redemption date : (//) N/A N/A N/A N/A N/A Redemption date : (//) Issue and allotment (//) N/A Issue and allotment (//) EGM approval date: (//) Issue (//) EGM approval date: (//) Issue (//) Issue (//)	6.			(/ /)		
7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Base issue Issue and allotment (/ /) Base issue Issue and allotment (/ /) Base issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and a							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
Image: consideration issue N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			(/ /)		
N/A N/A N/A N/A N/A N/A State Class of shares Issue N/A Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
							N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares N/A issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	5		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10	Other		Class of shares N/A issuable <i>(Note 1)</i>		
10.		At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordin shar	•	
			(Preference shar	,	_
			(Other cla	ss) -	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: Lam Wing Tai
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.